

The key to successful asset protection is advance planning. At this two-day conference, the internationally respected faculty will cover proven cutting-edge asset protection techniques that safeguard clients and their estates.

It has been years since there has been a focused and thorough two-day conference devoted to asset protection planning and integrated estate planning. Our program has been designed to fill this void. Whether you are a beginner or an experienced advisor, this program will be worth your time. The many benefits to joining us at Caesars Palace Hotel in Las Vegas in November include:

- ◆ Learn from our highly experienced faculty time-tested and true techniques that have proven effective when challenged
- ◆ Gain a better understanding of the advantages, risks and trade-offs involved in proper planning
- ◆ Obtain perspective on cases to accept, cases to reject, and the downside exposure planners have when client planning is too aggressive or ill-timed
- ◆ Analyze key reported cases and obtain a better understanding of their meaning to planners and their clients
- ◆ Be brought up-to-date with the many important advances and developments in asset protection that have occurred over the last several years
- ◆ Participate in open discussions with the expert faculty during the course of the Conference and at the scheduled Q&A Session and Panel Discussion
- ◆ Network with others involved in asset protection

On behalf of PESI Law & Accounting and our esteemed faculty, I invite you to attend this unique event. See you there!

Barry S. Engel, Esq.
Engel & Reiman pc
Denver, Colorado

Continuing Education Credit Information

Attorneys: 11.50 to 14.00 CLE credits (including 1.0 ethics credit) may be available in your state. Please contact info@pesilaw.com by Monday, August 15, 2011 if you are interested in obtaining CLE credit in your state. After that time, please contact PESI's customer service department for up-to-date state course accreditation at 888-263-5879.

AZ Attorneys: The State Bar of Arizona does not approve or accredit CLE activities for the mandatory continuing legal education requirement. This activity may qualify for up to 11.5 hours toward your annual MCLE requirement for the state of Arizona, including 1.0 hour of ethics, 0.0 hours of professional responsibility.

CA Attorneys: PESI, LLC has been approved as a continuing education provider of Minimum Continuing Legal Education credit by the State Bar of California, Office of Certification. This program will qualify for MCLE credit by the State Bar of California in the amount of: Total Hours: 11.5 (of which the following hours will apply) 1.0 legal ethics, 0.0 elimination of bias in the legal profession, 0.0 prevention, detection and treatment of substance abuse. Provider Number: 2799. Bar number required. PESI certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.

NV Attorneys: PESI has submitted an application to the Nevada Board of Continuing Legal Education for 11.5 hours of CLE credit (including 1.0 ethics credit). Credit is pending. Partial credits allowed based on actual attendance (60 minutes = 1.0 credit hour/rounded down to the half). PESI reports credit earned.

Accountants: PESI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org. For more information regarding administrative policies such as complaint, refund and cancellation, please contact our offices at 888-263-5879. Sponsor #103015.

In accordance with the standards of the National Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour. Please refer to the information in the seminar brochure for outline, course content and objectives.

Prerequisites: None Level of Knowledge: Intermediate
Advance Preparation: None Field of Study: Business Law
Instructional/delivery method: Group-live Maximum Recommended CPE: 16.5 credits*

*Credit Calculation: NASBA allows one-half CPE credit increments (equal to 25 minutes) after the first credit has been earned in a given learning activity. Please check with your state accountancy board to see if they allow half-credit increments. Partial credits allowed based on actual attendance (50 minutes = 1.0 credit/rounded down to half/minimum 1.0 credit). PESI does not report credits earned.

Certified Financial Planners: PESI has submitted an agreement to the Certified Financial Planner Board of Standards, Inc., to meet the board's requirements covering maintenance of attendance records, retention of programs, outlines, qualifications of instructors and length of class hours. This agreement does not constitute an endorsement by the board as to the quality of the program or its contribution to the professional competence of the Certified Financial Planner registrant. This program is pending for 14.0 CFP credit hours. Provider #466. Partial credits allowed based on actual attendance (50 minutes = 1.0 credit/rounded down to half). PESI reports credit earned. CFP and Certified Financial Planner are federally registered service marks of the Certified Financial Planner Board of Standards, Inc.

Enrolled Agents: PESI has entered into an agreement with the Office of Director of Practice, Internal Revenue Service, to meet the requirements of Treasury Department Circular 230, 10.6(g), covering maintenance of attendance records, retention of program outlines, qualification of instructors, and length of class hours. This agreement does not constitute an endorsement by the Director of Practice as to the quality of the program or its contribution to the professional competence of the enrolled individual. Sponsor #421. This course qualifies for 14.0 credits. Partial credits allowed based on actual attendance (50 minutes = 1 credit/rounded down to whole). PESI does not report credits earned.

Financial aid available upon request.

If your profession is not listed, please contact your board to determine your continuing education requirements and check for reciprocal approval. Many boards will approve this seminar based on other board approvals shown here. PESI, LLC, provides all attendees with documentation of attendance.

ASSET PROTECTION AND INTEGRATED ESTATE PLANNING NATIONAL CONFERENCE

STEP #1: Check tuition:
Las Vegas, NV, November 10-11, 2011 11855LVE

- Standard \$695 per person
- Early Registration \$595 per person when registering by 10/10/11
- Group Discount \$595 per person when registering 2+ people at the same time.

STEP #2: Please complete entire form (to notify you of seminar changes):

Name _____

Profession _____ Title _____

Co./Firm _____

Business Address _____

Dept/Floor/Suite _____

City _____ County _____

State _____ Zip _____

Home/Cell Ph () _____

Bus. Ph () _____

E-mail address _____

Please note: Confirmation/receipts are sent only via e-mail.

PRODUCT ORDERS ONLY	
Asset Protection and Integrated Estate Planning CD/manual pkg	\$349 (KIT024455)
Asset Protection and Integrated Estate Planning Manual	\$125 (ZNM024455)
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*Shipping is \$7.49 first item + \$2.00 each add'l item.
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STEP #3: ALL REGISTRATIONS MUST BE PREPAID. Purchase orders welcome (attach copy).

- Check enclosed payable to PESI Law & Accounting
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16 digits 13-16 digits 15 digits 16 digits

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Card Exp. _____ V-Code #: _____

Signature _____

(*MC/VISA/Discover: last 3-digit # on signature panel on back of card.)
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By FAX: 800-675-5026 with credit card payment.

By PHONE: 888-263-5879 M-F, 7 am-5 pm, CT

Please have credit card information available.

ON-LINE: www.pesilaw.com



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P.O. Box 900
Eau Claire, WI 54702-0900
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Asset Protection and Integrated Estate Planning:

Includes
1 Hour
of Ethics

Theory; Practice and Implementation; Risks and Rewards

Featuring Internationally-Known Speakers:

- ◆ Barry S. Engel, Esq., *Engel & Reiman pc*
- ◆ Reuben W. Tylor, BA, LLB, TEP, *Cook Islands Trust Corporation Ltd.*
- ◆ Antony B. Will, B.Com, LLB, TEP, *Cook Islands Trust Corporation Ltd.*
- ◆ Edward D. Brown, Esq., *Engel & Reiman pc*
- ◆ Andrew Hall, *Sarasin Asset Management Ltd.*
- ◆ J. Scott Bovitz, Esq., *Bovitz & Spitzer*
- ◆ Richard A. Oshins, Esq., *Oshins & Associates, LLC*
- ◆ Steven J. Oshins, Esq., *Oshins & Associates, LLC*
- ◆ Nick Wood, *Sarasin & Partners LLP and Sarasin Asset Management Ltd.*

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- ◆ Nick Wood, *Sarasin & Partners LLP and Sarasin Asset Management Ltd.*



November 10 and 11, 2011
Caesars Palace Hotel
Las Vegas, Nevada
Register by October 10 & Save \$100

www.pesilaw.com



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Register Online!
www.pesilaw.com



Conference Schedule

Day 1 • November 10, 2011

9:00 – 9:50 | Barry Engel, Day's Chair
Opening Remarks; Overview of Key Principles in Integrated Estate Planning and Asset Protection; Conceptualizing and Designing the Overall Plan; Review of Model Plan

9:50 – 10:40 | Reuben Tylor
Anatomy of Key Clauses in a Foreign Situs Trust

- Spendthrift clause
- Self-settled provisions
- Flight clause
- Duress clause
- Choice of governing law
- Jurisdictional peculiarities

10:40 – 11:00 | Break

11:00 - 11:45 | J. Scott Bovitz

The Offshore Trust Client in Bankruptcy

- Relevant Bankruptcy Code provisions including October 2005 amendments
- "Pre-bankruptcy planning" vs. "bankruptcy fraud"
- Bankruptcy crimes – debtor and attorney exposure
- Forced repatriation strategies by bankruptcy trustee and creditors

11:45 – 12:30 | Andrew Hall & Nick Wood

Offshore Investment Planning within the Overall Integrated Estate Plan

- Choosing a jurisdiction for custody of plan assets
- The offshore investment manager's understanding of the integrated estate planning structure and their working relationship with the custodian and trustees
- Risk profiles and assessment of investment goals
- Domestic vs. international – the attractions of investing globally for U.S. clients

12:30 – 2:00 | Lunch (on your own)

2:00 – 2:50 | Antony Will

Foreign Trust Establishment and Administration

- Trust requirements
- Sham trust doctrine
- Settlement and funding
- Delegation to co-trustee
- Protector functions
- Matter of ongoing administration

2:50 – 3:40 | Steven Oshins

Domestic Limited Partnerships, Limited Liability Companies and Domestic Trusts as Planning Tools

- The charging order and its meaning in practice
- The threat to the adversary of charging order phantom taxable income
- Analyzing differences in state statutory LP, LLC and trust law provisions: what state affords best protection?
- Domestic asset protection trusts as a planning tool

3:40 – 4:00 | Break

4:00 – 5:00 | Barry Engel, Reuben Tylor & Antony Will

Trusts in Crisis Mode: the "Big Challenge"

- Trustee action; protective measures
- Who is the client – the settlor or trustees?
- Attempts to access trust assets through contempt of court; avoiding contempt
- Service of process and jurisdiction over foreign parties
- Trustees and beneficiaries as "necessary parties"
- *Forum non-conveniens*
- Comity vs. deference
- Standing to sue
- Cross-jurisdictional slippage
- The Hague Convention on Service of Process
- The Mareva Order; the Anton Pillar Order

5:00 – 6:00

Networking Social Hour

Day 2 • November 11, 2011

9:00 – 9:05 | Reuben Tylor, Day's Chair

Review of Day 1; Introduction to Day 2

9:05 – 9:50 | Edward Brown

U.S. Taxation, Reporting & Withholding Obligations Applicable to Offshore Planning

- Income, gift and estate tax consequences
- U.S. filing & reporting requirements
- Planning and drafting issues
- Foreign withholding rules
- The HIRE Act and its implications
- New IRS Regulations requiring reporting by foreign financial institutions

9:50 – 10:40 | Barry Engel & J. Scott Bovitz

Trust Litigation PART I: A Study of Relevant U.S. Case Law

- Challenges and results
- Reported and unreported cases
- Theories of attack
- Analyzing factors that impacted the outcome
- Case law in the bankruptcy context

10:40 – 11:00 | Break

11:00 – 11:40 | Reuben Tylor & Antony Will

Trust Litigation PART II: A Study of Relevant Offshore (and other) Case Law

- Overview of key differences between U.S. and Cook Islands trust law
- Time limits on bringing proceedings
- Interlocutory applications
- Ex-parte applications
- Mareva injunctions
- Distributions to beneficiaries during litigation

11:40 – 12:30 | Richard Oshins

The Beneficiary Defective Inheritor's Trust

- Overview of the BDIT
- Income, gift and estate tax benefits
- Integrating BDIT planning and asset protection trust planning – domestic as well as foreign
- Asset protection benefits of the BDIT

12:30 – 2:00 | Lunch (on your own)

2:00 – 2:40 | Edward Brown

Advance Planning Techniques Using Foreign Trusts

- Funding trusts for maximum asset protection and little to no gift taxation
- The Foreign Irrevocable Life Insurance Trust (FILIT)
- DINGS and WINGS (more options for domestic trusts to come into play)
- The Spigot Trust—turning the tax responsibility on and off
- Borrowing and guaranteeing debt with the foreign trust
- The Foreign Beneficiary Defective Irrevocable Trust (the FBDIT)—Estate Tax Benefits

2:40 – 3:40 | Barry Engel & Edward Brown

Ethical, Civil and Criminal Issues for the Planner:

Avoiding Inheriting the Client's Civil Problem

- Applicable criminal statutes
- Ethical considerations for the professional
- Civil claims for relief and how to avoid them
- Who is the client?
- Spotting and avoiding conflicts of interest

3:40 – 4:00 | Break

4:00 – 5:00 | Day's Speakers

Q & A Session; Panel Discussion

- Trends in planning
- Hot topics in asset protection
- Anti-money laundering; due diligence
- IRC Section 7701(o)
- Practice expansion through asset protection

Your Experienced Faculty

Barry S. Engel, Esq. is the founding principal (1984) of Engel & Reiman pc, a Denver, Colorado-based law firm with an international client base and an international reputation for excellence in asset protection planning and integrated estate planning. Mr. Engel is one of three co-authors of the 1989 amendments to the Cook Islands International Trust Act (1984), as enacted by the Parliament of the Cook Islands. As the first asset protection specific statutory trust law of its kind, this enactment has served as the model for similar trust law as subsequently adopted in more than twenty offshore financial centers and by approximately 20% of our state legislatures. Mr. Engel is the author of the *Asset Protection Planning Guide*, now in its second edition, as published by CCH Incorporated, Chicago, Illinois. He has written extensively on all aspects of asset protection and on its relationship with estate planning. His writings have contributed in large part to the widespread acceptance of asset protection planning and to how it is undertaken today by the planning community on behalf of clients. Mr. Engel has also chaired, or otherwise participated in, hundreds of continuing education programs for lawyers, CPAs, financial planners and other professionals, both domestically and abroad. He has been written about or quoted by some of the business and professional world's publications of highest regard, including *The Economist*, *Business Week*, *American Bar Journal*, *National Bar Journal*, *Wall Street Journal*, *New York Times*, and *Forbes*. He was recently designated as a 2011 Colorado Super Lawyer, a peer-review distinction bestowed upon only 5% of the lawyers in his home state. His past appointments include Presidency of the Isle of Man-based Offshore Institute (1992 – 1997), the Executive Committee of the Offshore Institute (1992 – 2003), member of the Editorial Board of UK-based *Trusts & Trustees*, Consulting Editor of the International Offshore and Financial Centres Handbook and of the Offshore Institute Membership Directory and Analysis (1996 – 2000). Mr. Engel founded and served as the Consulting Editor of *Shore to Shore*, an offshore industry magazine published calendar-quarterly by Highbury House Communications PLC, London. Mr. Engel is the designated specialist on asset protection for FindLaw.com. He is a member of the International Bar Association; the American and Colorado Bar Associations and several local bar associations. He is admitted to practice before the Colorado State Courts, the U.S. District Court (Colorado) and the U.S. Tax Court.

Reuben W. Tylor, BA, LLB, TEP is a director of Cook Islands Trust Corporation Ltd. He received his law degree at the University of Auckland, New Zealand and became a partner in a Cook Islands law firm in 1975. Mr. Tylor founded a Cook Islands trust company in 1982 and since then has played a significant part in the development of the Cook Islands offshore centre. In 1989, he pioneered and developed the asset protection legislation for which the Cook Islands is the dominant international jurisdiction. He has been a regular speaker at international conferences on trusts and has extensive experience in design and development of special structures for high net worth clients.

Antony B. Will, B.Com, LLB, TEP is the managing director of Cook Islands Trust Corporation Ltd., a specialist wealth protection trustee company. He graduated in law and commerce at the University of Canterbury in Christchurch, New Zealand and was subsequently admitted as a Barrister and Solicitor of the High Court of New Zealand. Mr. Will spent three years in London working for two major investment banks and was employed by CITC in 2000. Since then, he has specialized in international trust work for high net worth clients, with a predominant focus on asset protection trusts for U.S. clients. Appointed Managing Director in 2006, Mr. Will has overall responsibility for the administration of client trusts for Cook Islands Trust Corporation Ltd.

Edward D. Brown, Esq. is a principal in the Denver, Colorado-based law firm of Engel & Reiman pc, founded in 1984. Over the past twenty-plus years, Mr. Brown has developed extensive experience and expertise in the areas of business transactions and planning, taxation and estate planning. Mr. Brown received his Bachelor of Arts degree in Finance and Accounting, cum laude, from West Virginia University, his J.D. degree from the University of Denver, and his Master of Laws in Taxation from the University of Denver. Mr. Brown is also a Certified Public Accountant. He is admitted to practice law in Colorado and is a member of the American Bar Association, the Colorado Bar Association, the Denver Bar Association and the American Association of Attorney-Certified Public Accountants. Mr. Brown speaks frequently to professional organizations on a wide range of legal subjects including integrated estate planning, asset protection and related subject matters. He continues to be invited to speak across the country and abroad. He has also authored numerous articles on a variety of legal topics that have appeared in local and national publications such as the *Journal of Taxation*, *Journal of International Taxation*, *The Tax Adviser*, *Asset*

Protection Journal, *Journal of Practical Estate Planning*, *Journal of Financial Planning*, *Estate Planning* and *The Colorado Lawyer*. Mr. Brown is a contributing author to the Second Edition of CCH's *Asset Protection Planning Guide*. He also served as a contributing author to *Asset Protection Strategies*, published by the American Bar Association and *The Colorado Estate Planning Handbook (Orange Book Handbook)*, published by the Colorado Bar Association.

Andrew Hall is the Director of Private Clients and Chairman of Sarasin Asset Management Ltd. His is responsible for the development of the firm's client business principally in the UK and U.S. He also oversees a large number of key client relationships. Mr. Hall has worked as both a banker and an investment manager for Barclays Bank, before spending ten years with Royal Trust Co. of Canada. After a period as Managing Director of a new company in the Isle of Man, he returned as Associate Director of Royal Trust in London. In 1980, he moved to Aitken Hume Ltd. as Investment Director. Mr. Hall joined Sarasin Investment Management in 1985 as a director with responsibility for expanding investment services and was appointed Managing Director in 1989. In March 2002, he was appointed Executive Deputy Chairman.

J. Scott Bovitz, Esq. is a lawyer and the senior partner of Bovitz & Spitzer in Los Angeles. Member, Committee of Bar Examiners, State Bar of California. Board Certified, Business Bankruptcy Law, American Board of Certification. Director of American Board of Certification. Certified Specialist, Bankruptcy Law, State Bar of California Board of Legal Specialization. Past chair of the Board of Legal Specialization. AV rating, Martindale Hubbell. Jointly selected by Los Angeles Magazine and Law & Politics Magazine as a "Southern California Super Lawyer" in bankruptcy. Executive editor, Personal and Small Business Bankruptcy Practice in California. Contributing author, Norton Bankruptcy Law and Practice 3d. Former Adjunct Professor of Law at Loyola Law School in Los Angeles. Past president and present director of the Los Angeles Bankruptcy Forum. Frequent speaker on legal topics, including fraudulent transfer laws and asset protection issues. Regularly interviewed and quoted by the press on bankruptcy topics. Recording engineer for Los Angeles Lawyers Philharmonic Orchestra.

Richard A. Oshins, Esq. is a member of the Las Vegas law offices of Oshins & Associates, LLC, where he concentrates in tax and estate planning with a substantial emphasis on multi-generational wealth planning particularly with regard to closely held businesses. Mr. Oshins has been an advisor and consultant to many of the largest financial institutions in the United States. He has been listed in both *The Best Lawyers in America* and *Martindale-Hubbell's list of Preeminent Lawyers* from their inception, and has been honored as a recipient of the "Distinguished Accredited Estate Planner" award by the National Association of Estate Planners & Councils. Mr. Oshins was also selected by *Worth* magazine as one of the Top 100 Attorneys in the United States. Prior to coming to Nevada, Mr. Oshins served as a law clerk for the United States Court of Claims in Washington, D.C. and as an Attorney-Advisor in the Office of the Tax Legislative Counsel, U.S. Treasury Department, in Washington, D.C. That office reviews and assists in the development of tax regulations, rulings and other tax matters, and takes part in the presentation of the Treasury Department's recommendations for federal tax legislation before Congressional tax committees. He is on the Advisory Board of the NYU Institute on Federal Taxation, the *Editorial Board of Estate Planning Magazine*, and Advisory Board of CCH. Mr. Oshins has lectured extensively on innovative tax and estate planning strategies and is the author or co-author of many articles including the *Journal of Taxation*, *Trusts and Estates*, *The Tax Executive*, *Estate Planning*, *C.L.U. Journal*, *Real Property Probate & Trust Journal*, *NYU Institute on Federal Taxation*, *Southern California Institute on Federal Taxation*, *CCH Financial and Estate Planning*, *Community Property Journal* and *Tax Notes*. He is an author of the "Practitioner's Strategies" column of the CCH Estate Planning Expert Library which provides practice-focused commentary on hot topics, emerging issues and trends pertinent to practitioners in the field of estate planning and related fields.

Steven J. Oshins, Esq. is a member of the law offices of Oshins & Associates, LLC in Las Vegas, Nevada. He is listed in *The Best Lawyers in America*®. He was voted into the NAEPC Estate Planning Hall of Fame® and will be inducted in 2011. He has been named one of the Top 100 Attorneys in *Worth*, one of Southern Nevada's Best Lawyers in *In Business Las Vegas*, one of the Best Lawyers in America in the Trusts & Estates category in *The American Lawyer*, one of the Best Lawyers in America in the Tax Law category in *Corporate Counsel*, named Nevada Super Lawyer in the Wills, Trusts & Estate Planning category in *Nevada Business Journal*, named Nevada Super Lawyer in the Estate Planning & Probate category in *Las Vegas Life* and named *Mountain States Super Lawyer* in the Estate Planning & Probate category. He has been featured and/or quoted in

many media publications including, among others, *The Wall Street Journal*, *Forbes*, *Bloomberg*, *Financial Times*, *Kiplinger's*, *Registered Rep*, *Private Wealth*, *The Trust Advisor*, and *Investment News and Lawyers Weekly USA*. He was interviewed by that former Good Morning America Co-Host Joan Lunden for a dynasty trust DVD that has been distributed nationally by financial planners and life insurance agents since early 2009. Mr. Oshins has authored numerous estate planning and asset protection articles in magazines such as *Estate Planning*, *Trusts & Estates*, *Probate & Property*, *Journal of Financial Service Professionals*, *The Monthly Digest of Tax Articles*, *CCH Estate Planning Review*, *Asset Protection Journal*, *Tax Management Estates*, *Gifts and Trusts Journal*, as well as others. Mr. Oshins received an EPIC Award as Best Young Author from Trusts & Estates magazine in 1998. He is also a frequent lecturer nationally on advanced estate planning and asset protection techniques, including lecturing at the Heckerling Institute on Estate Planning. He has been very active in helping get some of the most valuable trust and creditor protection laws passed in Nevada. In the 2001 legislative session, he co-authored Nevada's charging order law for limited liability companies and limited partnerships, making the charging order the exclusive remedy for a judgment creditor under Nevada law. He co-authored a change to that law in the 2003 legislative session that enhanced the 2001 version of the Nevada law. In the 2005 legislative session, he authored Nevada's 365-year rule against perpetuities law that now allows people to set up 365-year dynasty trusts in Nevada. He authored a law creating a new form of business entity called the Restricted LLC and Restricted LP in the 2009 legislative session making Nevada the first state to offer these favorable laws that allow for significantly higher valuation discounts than are allowed under any other state law.

Nick Wood is a senior associate partner, Sarasin & Partners LLP and Director of Sarasin Asset Management Ltd. He is currently responsible for the management of UK and international private client portfolios for both Sarasin & Partners and Sarasin Asset Management Ltd. Mr. Wood has 13 years of investment experience, having joined Sarasin in 1998 after completing his languages degree at Oxford Brookes University. He manages a number of private client portfolios and specializes in managing portfolios for US investors. He is a Fellow of the Securities Institute.

Don't Miss The
NETWORKING SOCIAL HOUR!
Thursday, November 10 (Immediately following Day 1 conference)
Join us for complimentary hors d'oeuvres and refreshments!

Luxury Accommodations



PESI Law & Accounting has secured a very limited block of rooms on a first-come, first serve basis at the group rate of **\$149.00 on Nov. 9 - Nov. 11**. Rates and Promotion are for a single room and are subject to a 72 hour cancellation fee. Our room block will be held until **Monday, October 10, 2011**. After the room block is filled, rooms will be filled on a space & rate available basis only. For reservations please call 866-227-5944. **Request group code: PESI Law & Accounting - SCPE1 to receive group rates.**

Exhibitors: Don't miss this opportunity to showcase your innovative products and services to key professionals in this arena. Set up an exhibit to maximize your visibility and network with conference attendees. For additional details, please email sdalton@pesilaw.com or call 715.855.5297

Registration Information

Location:
Las Vegas, NV Nov. 10-11, 2011
Caesars Palace Hotel
3570 Las Vegas Boulevard South • 89109
866-227-5944

Registration Includes:

Continental breakfast (Both days)

AM Break - Coffee, Tea, Soda

PM Break - Themed Breaks and Coffee, Tea, Soda

Social Hour on November 10

Conference manual

Schedule: (Both days)

8:30 a.m. Registration (*Both days*)

9:00 a.m. Conference begins

12:30-2:00 p.m. Lunch (*On your own both days*)

5:00 p.m. Conference ends

5:00-6:00 p.m. Social Hour (*November 10*)

Tuition:

Standard: \$695 per person

Early Registration: \$595 per person
when registering by 10/10/11

Group Discount: \$595 per person
when registering 2+ people at the same time

How to Register:

All registrations must be prepaid.

On-Line www.pesilaw.com

Mail the form with payment

Fax the form with credit card information
to 800-675-5026

Phone 888-263-5879

Please have credit card available.


If registering within one week of the seminar, call 888-263-5879, M-F 7-5 CT. Walk-ins are welcome with payment at the door but admission & manual cannot be guaranteed. *Cash will not be accepted at the door.

Conference Cancellation, Refund and Substitution Policy:

If you contact us before October 10, 2011, you can exchange for a CD/manual package on the subject, a certificate to attend another PESI seminar, or receive a tuition refund less a \$45 cancel fee. After this date, a refund less a \$100 cancellation fee will be granted. No refund will be granted after conference commences. Occasionally changes in conference are made due to speaker availability, participant demand or unforeseen circumstances. While PESI will do everything possible to ensure participant satisfaction, PESI's liability is limited to the registration fee only. Contact PESI at 888-263-5879 for more information.

CD/Manual package:

If your schedule does not allow you to attend this conference, a CD/manual package of the event will be available. Orders are processed 4 weeks from the seminar date. Check with your licensing board for self-study credit information.

 We would be happy to accommodate your ADA needs; please call at least two weeks prior to the seminar date.