



Jeffrey McClean

Wealth Advisor
Utah Region | Wealth Management
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Jeff is a Wealth Advisor located in the Salt Lake City Wells Fargo Private Bank office. Jeff helps successful families better predict the future. By leading a team of experienced wealth management professionals, Jeff assists clients in building a comprehensive wealth plan that simplifies the complexity that comes with substantial wealth.

Prior to joining Wells Fargo Private Bank, Jeff was a tax and estate planning attorney at a prominent law firm in Houston, Texas, where he worked with domestic and international high net worth individuals in designing and implementing strategies involving wealth transfer planning, tax planning, business succession, cross-border estate planning, and planning charitable gifts. Jeff also assisted clients in the creation of nonprofit organizations and charitable trusts and represented public charities and private foundations on a wide range of complex tax planning and compliance matters. He is an author and frequent speaker on topics related to estate planning, probate, charitable giving and nonprofit organizations.

Jeff earned a Bachelor of Science in Accounting from Brigham Young University – Idaho and his law degree, with honors, from The University of Texas School of Law. He is Board Certified in Estate Planning and Probate Law by the Texas Board of Legal Specialization and is a member of the Society of Trust and Estate Practitioners (STEP). Jeff is currently serving on the Board of Directors of the Salt Lake Estate Planning Council and on the Utah Planned Giving Roundtable.

Jeff lives in Fruit Heights with his wife and his three amazing children.

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